LOGO

Your business name

Address · Phone · Email

License #: _____

MAINTENANCE AGREEMENT

AGREEMENT #
START DATE
ENDS OR RENEWS ON

CUSTOMER (NAME, PHONE, EMAIL)	PROPERTY ADDRESS
PLAN □ Basic (1 visit a year) □ Plus (2 visits a year)	**PREFERRED VISIT MONTHS**

INCLUDED AT EACH VISIT	VISIT 1 (DATE)	VISIT 2 (DATE)
Water heater: drain sediment, check relief valve, temperature setting and venting	□	□
Toilets: dye test for silent leaks, flapper and fill valve check	□	□
Faucets, under sinks and supply lines: drips and leaks	□	□
Main and fixture shutoff valves: open and close	□	□
Water pressure at a hose bib, and the pressure-reducing valve if present	□	□
Water meter leak test	□	□
Sump pump and backup: run test	□	□
Drains and clean-outs: flow and access	□	□
Outdoor faucets: check before winter	□	□

MEMBER BENEFITS	DETAILS
Priority scheduling	Members are booked first when something breaks
Service call fee for plan visits	Included
Discount on repairs	_____ % on labor
Reminder before each visit	□ Text □ Email □ Phone

Plan price (per year)
Tax
Total per year

Payment: □ Once a year □ Monthly, $_____ per month. We accept: Cash · Check · Card · Zelle · Venmo.

1. What the plan covers. The scheduled maintenance visits and checks listed above. Repairs, parts and replacements are not included. Anything we find is quoted first and done only with your approval.

2. Not a warranty or insurance. This agreement does not promise to repair or replace any part of your plumbing or appliances, or to pay for repairs.

3. Term and renewal. This agreement starts on the start date and lasts _____ months. □ It renews automatically at the price above unless you cancel; we will remind you at least _____ days before it renews. □ It does not renew automatically.

4. Cancellation. You can cancel at any time by the same way you signed up, or by phone, text or email. Refund for visits not yet made: _____ .

5. Access. You give access to the areas listed above at the scheduled time. Missed visits can be rescheduled once within _____ days.

CUSTOMER SIGNATURE AND DATE	CONTRACTOR SIGNATURE AND DATE

This template is general information, not legal or insurance advice. Some states regulate service and maintenance contracts and automatic renewals; check yours before use.